



COMMUNITY VENTURES PROGRAM LOAN APPLICATION

PROJECT SUMMARY:

Project Name: _____

Project Address: _____

Applicant's Name/Primary Contact: _____

Primary Contact Phone: _____ Primary Contact Email: _____

Owner Type (i.e. nonprofit, for profit, joint venture): _____

Total Project Cost: _____

Total CVP Loan Request: _____ Loan Term: _____

Target Population(s) (e.g. Families, People with Disabilities, Seniors): _____

What is the current zoning of the project site? _____

Is a zoning change needed? _____ Yes _____ No

Please select all that apply to your organization:

- At least 51% of owners and/or leadership* self-identify as BIPOC
- At least 51% of senior staff self-identify as BIPOC
- Majority of project/initiative managers self-identify as BIPOC
- Organization's mission explicitly focuses on BIPOC communities and/or racial equity
- None of the above
- Other _____

*(CEO/CFO/ED/President/Board of Directors/Shareholders)

FOR HOUSING APPLICATIONS:

Total Number of Units: _____

Number of units affordable at:

30% or less of median _____

50% or less of median _____

60% or less of median _____

80% or less of median _____

Other _____

PROJECT DESCRIPTION

Provide a brief narrative (approximately two pages) of the proposed project addressing the following issues:

- a. Overview of the organization(s) involved in the project
- b. Overview of the project
- c. Population served by the project (including type of housing needs to be met, if applicable)
- d. Impact of the proposed project on the community/neighborhood
- e. Summary of existing community support for the project
- f. Description of the project's climate resiliency measures
- g. Outline of other funding sources for the project
- h. Description of applicant's development experience
- i. Project timeline

DOCUMENTS

- a. Organizational documents: (i) articles of incorporation; (ii) by laws; (iii) partnership agreements
- b. If non-profit: (i) Copy of IRS determination and date of incorporation; (ii) latest two years of audits/financial statements; (iii) list of board members and bios; (iv) Certificate of Good Standing
If for-profit: (i) date of incorporation; (ii) latest three years of audits/financial statements; (iii) list of officers and directors of corporation or partnership; (iv) Certificate of Good Standing
- c. Total project budget - include uses, expected sources, and status of each source (e.g. application pending, commitment received, expiration date of commitment)
- d. Total pre-development budget – include uses, expected sources, and status of each source (e.g. application pending, commitment received, expiration date of commitment)
- e. List of development team members
- f. Evidence of site control, if available. If the applicant does not yet have site control, provide a plan with a timeline for site control.
- g. Renderings, site plans, and floor plan drawings, if available
- h. Letters of support, if available

Note: *The applicant is welcomed to submit the information requested above in a format prepared for other funder application(s), if applicable.*

PLEASE CONTACT ROSE SHAPIRO, COMMUNITY DEVELOPMENT MANAGER, WITH ANY QUESTIONS AT roseshapiro@jcua.org